

***A STRATEGY TO CREATE SUSTAINABLE
ECONOMIC DEVELOPMENT IN BRUNEI DARUSSALAM***

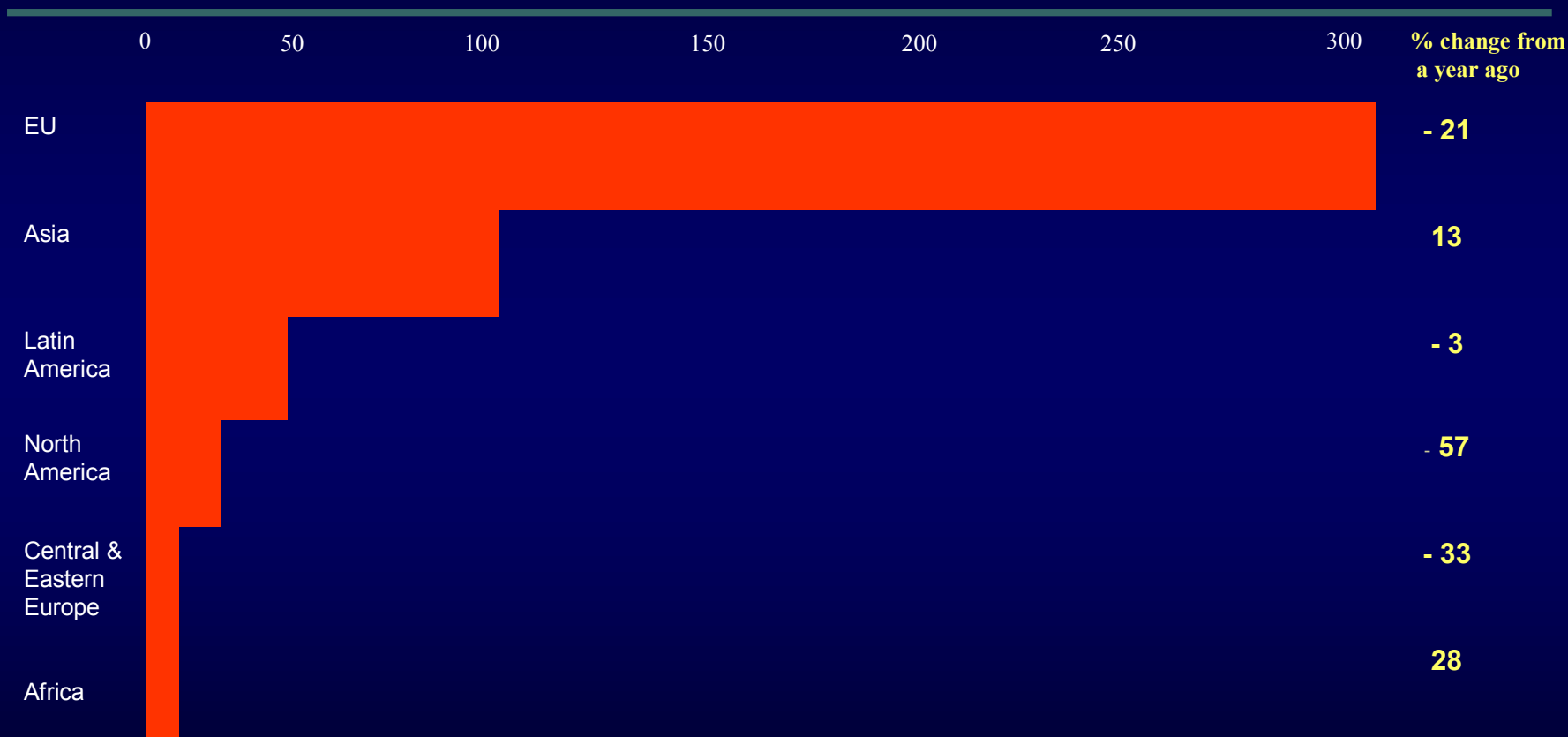


**Presentation to a
Roundtable Seminar on FDI in
ASEAN-Japan CEP
28th – 30th Sep 2004**

*John Perry, Chief Executive Officer
The Brunei Economic Development Board*

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FDI Inflows 2003 (US\$ Billion)



Source: UNCTAD, The Economist 25 Sept -1 Oct 2004

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Brunei Darussalam's Value Proposition

*“Brunei Darussalam is more than an investment destination – it is your **partner** in pursuing business opportunities”*

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Brunei Darussalam – The Drivers

- ◆ *Natural Resources – Gas*
- ◆ *Strategic Location – Deep Water*

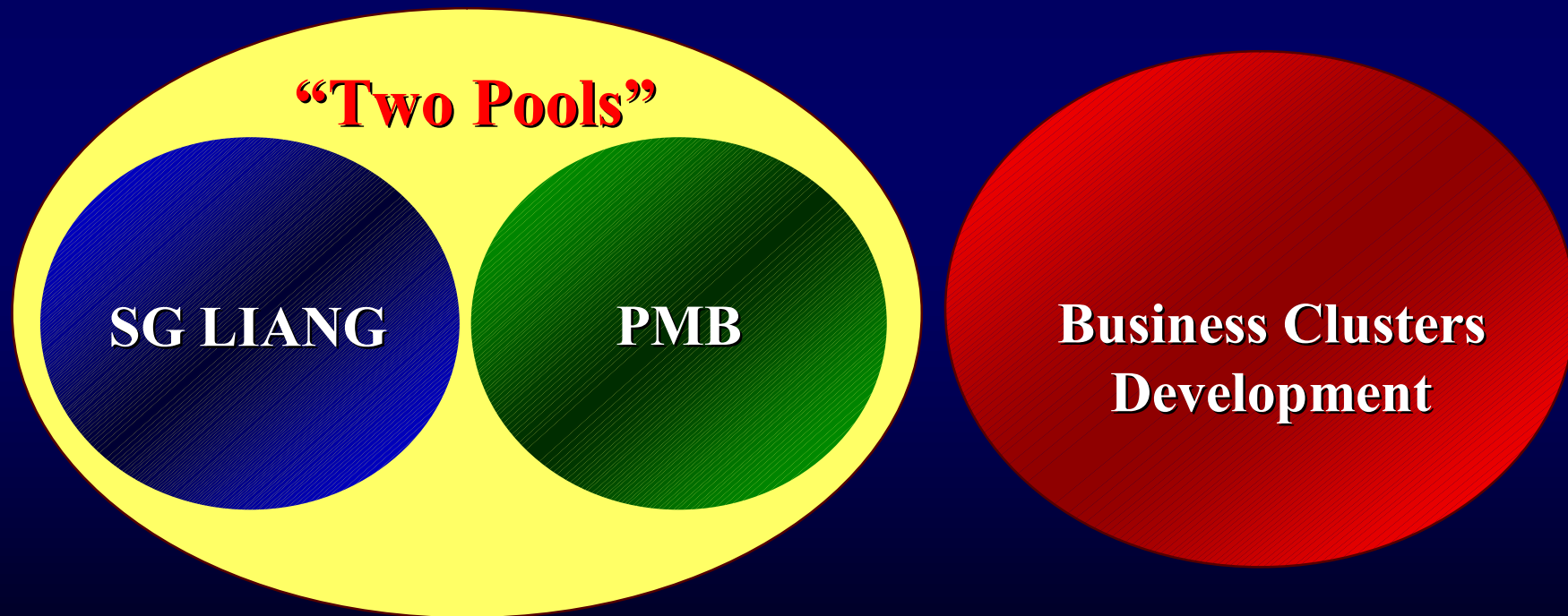
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BEDB's Quantifiable Objectives Thru 2008

- ◆ *US\$ 4.5 billion New Investments*
- ◆ *6,000 Permanent New Jobs*

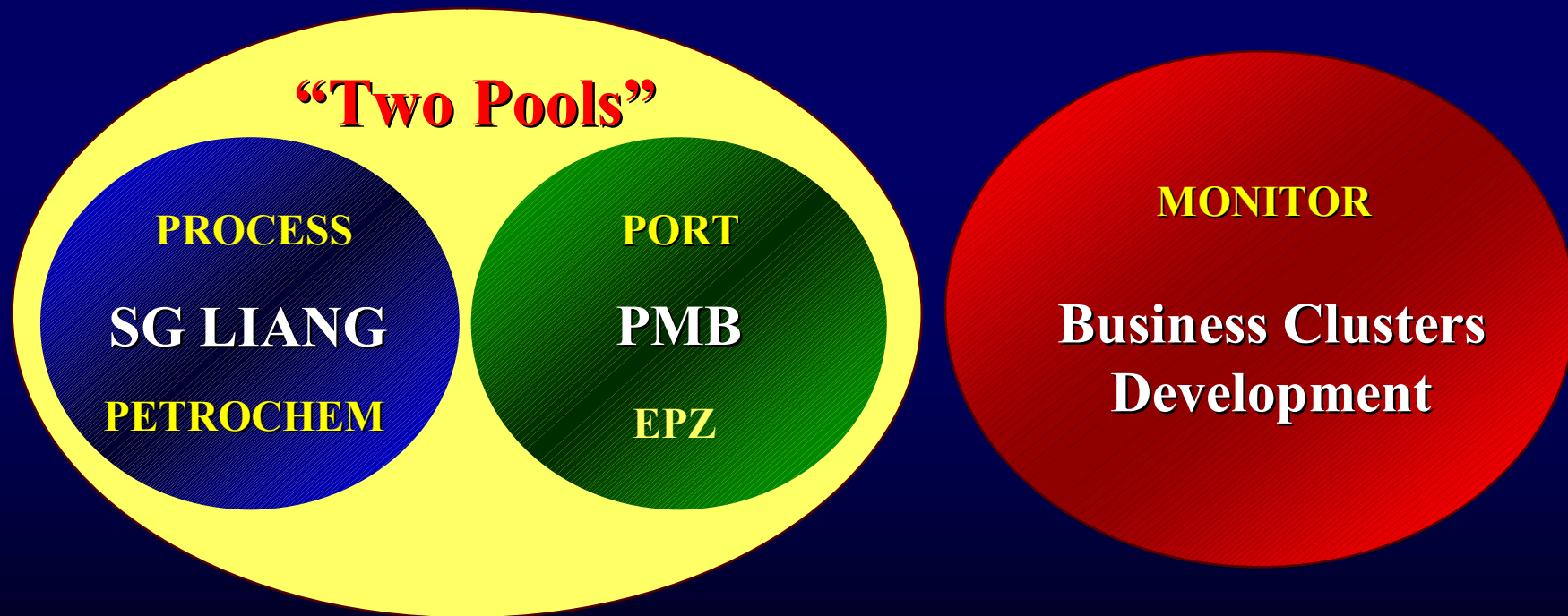
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The Two Pronged Strategy



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The Two Pronged Strategy

“Two Pools”

PROCESS

SG LIANG

PETROCHEM

PORT

PMB

EPZ

**Hospitality
&
Tourism**

**Transportation
&
Logistics**

**Business
Services**

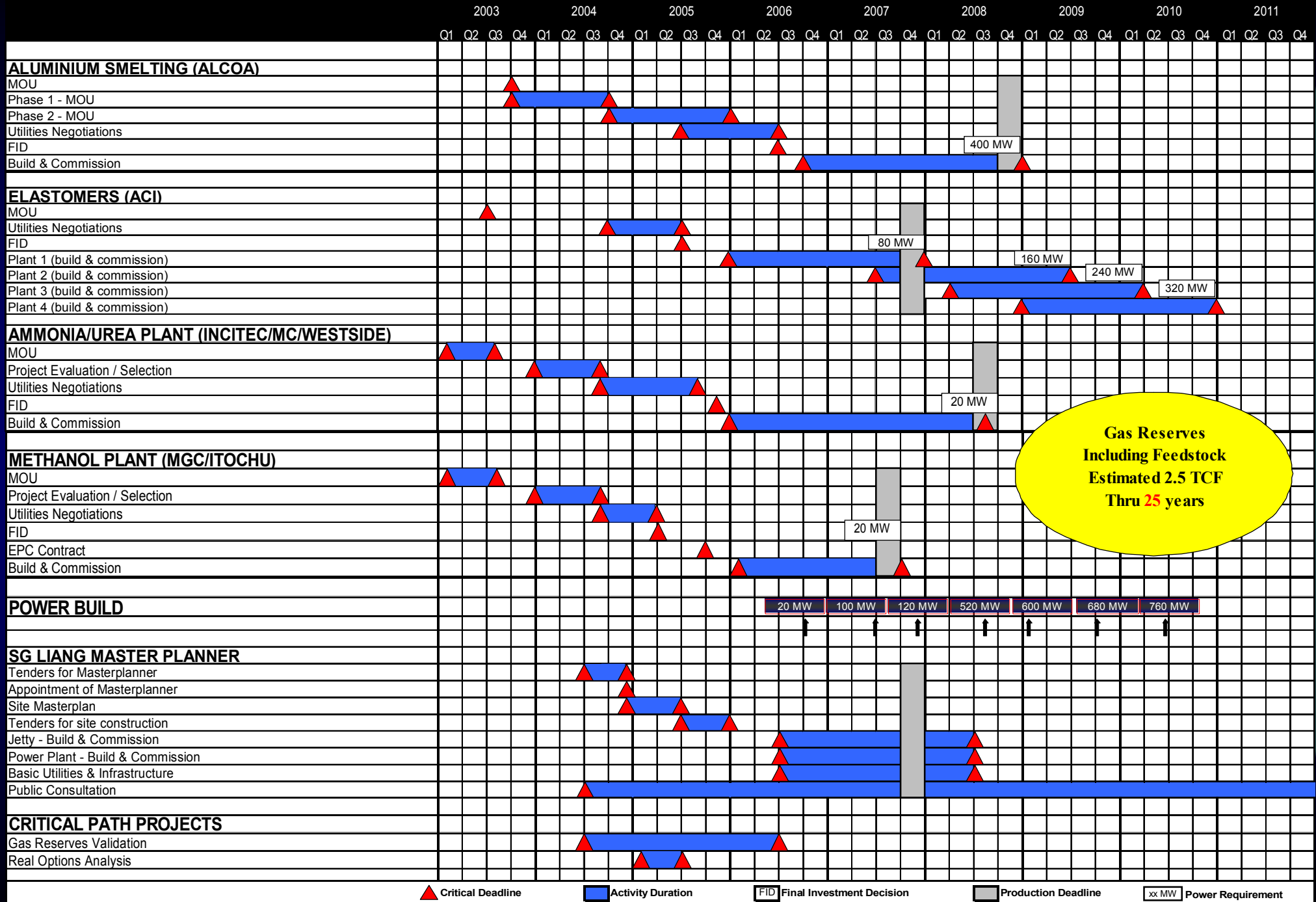
**Financial
Services**

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FDI Status

PROJECTS	STATUS	POTENTIAL INVESTMENTS (US\$ Million)			DIRECT JOBS	TOTAL JOBS
		Total Investment	FDI	HMG		
Core Strategy						
1 SG LIANG						
1.1 Aluminium Smelting	MOU	1,500	1,500	-	900	2,700
1.2 Elastomers	MOU	400	400	-	350	1,200
1.3 Methanol	Finals	300	240	60	120	300
1.4 Ammonia/Urea	Finals	600	480	120	205	500
1.5 Utilities		500	500	-	150	200
1.6 Export Facility		300	300	-	150	200
1.7 Sg. Liang Infrastructure		100	-	100	150	200
2 PMB (global port)	MKT	1,500	450	1,050	4000	4000
Totals		5,200	3,870	1,330	6,025	9,300
FDI Initiatives (Monitor)	Ongoing	300	300	-	500	500
New Business	Under review	35	35	-	300	300
Grand Total		5,535	4,205	1,330	6,825	10,100

DEVELOPMENT OF THE SUNGAI LIANG INDUSTRIAL PARK

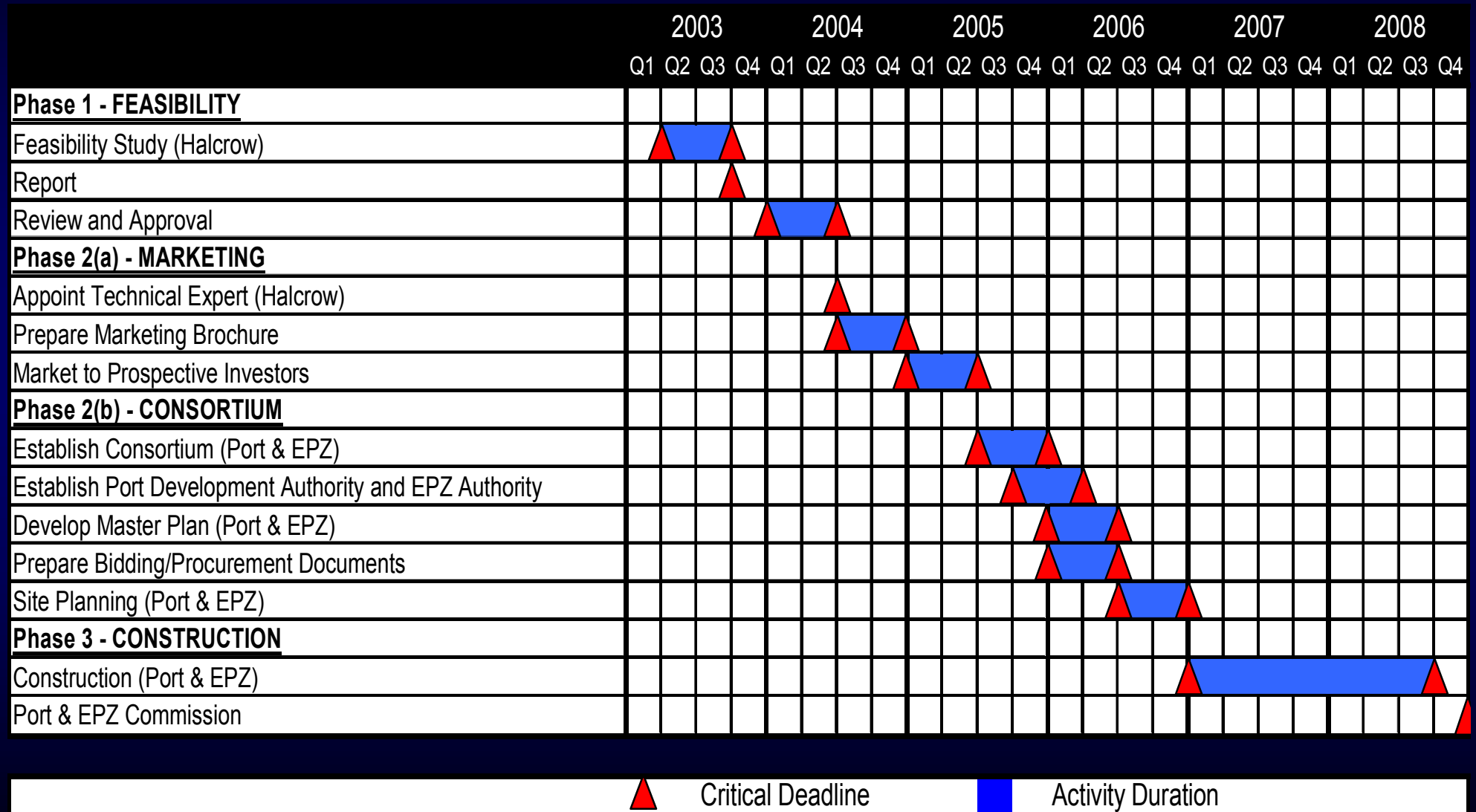


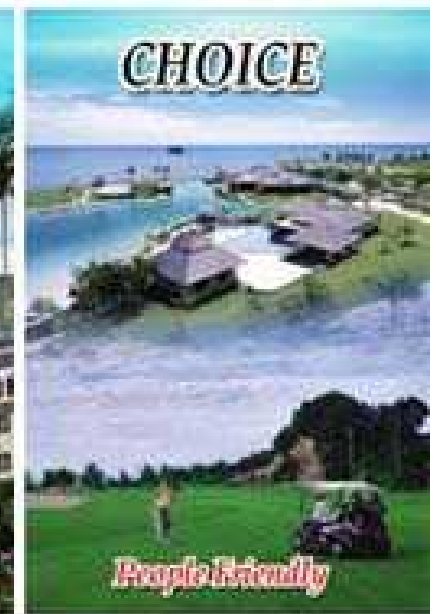
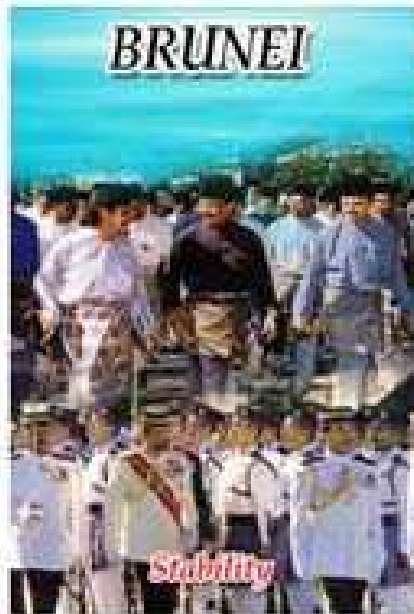
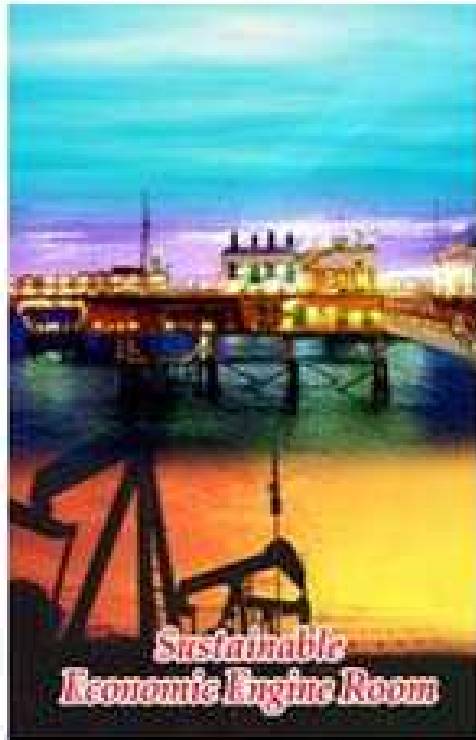
**Gas Reserves
Including Feedstock
Estimated 2.5 TCF
Thru 25 years**

▲ Critical Deadline
 Activity Duration
 FID Final Investment Decision
 Production Deadline
 xx MW Power Requirement

Note: (1) Power Requirement (in MW) does not include power required for feedstock.

Project Planning – PMB – Global Competitive Port





Brunei Darussalam – Open for Business
A Kingdom of Expected Treasure

